

**SAN DIEGO SHOULDER INSTITUTE (SDSI)
DISCLOSURE OF RELEVANT FINANCIAL RELATIONSHIPS
28TH ANNUAL MEETING
June 22-25, 2011**

Name: _____

First: list the names of proprietary entities producing health care goods or services, with the exemption of non-profit or government organizations and non-health care related companies with which you **or your spouse/partner** have, or have had, a relevant financial relationship within the past 12 months. For this purpose we consider the relevant financial relationships of your spouse or partner that you are aware of to be yours.

Second: describe what you or your spouse/partner received (Example: Salary, honorarium, etc). SDSI **does not** want to know how much you received.

Third: describe your role (Example: speaker, moderator).

Fourth: Review SDSI's list of terms, conditions, and purposes. Sign the document (page 2). Your signature validates your agreement with and support of these conditions.

RETURN THE FORM BY APRIL 15, 2011 to Rebecca Quiring, Director of Operations.
Failure to complete and return this statement or our inability to resolve an identified conflict of interest will disqualify you from course participation. In that case, SDSI will find a replacement for your presentation.

| Commercial Interest | Nature of Relevant Financial Relationship (Include all those that apply) | |
|--|---|----------------|
| | What was received | For What Role? |
| <i>Example: Company 'X'</i> | <i>Honorarium</i> | <i>Speaker</i> |
| | | |
| | | |
| | | |
| | | |
| I do not have any relevant financial relationships with any commercial interests. | | |

Glossary of Terms

Commercial Interest

SDSI and ACCME define a "commercial interest" as any proprietary entity producing, marketing, re-selling, distributing, or otherwise participating in or profiting from the distribution, promotion, or sale of health care goods or services consumed by, or used on patients, with the exemption of non-profit or government organizations and non-health care related companies.

Financial relationships

Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. SDSI and ACCME consider relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

Relevant financial relationships

SDSI and ACCME focuses on financial relationships with commercial interests in the 12-month period preceding the time that the individual is being asked to assume a role controlling content of the CME activity. SDSI and ACCME have not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. SDSI and ACCME define "relevant" financial relationships" as financial relationships in any amount occurring within the past 12 months that create a conflict of interest.

Conflict of Interest

Circumstances create a conflict of interest when an individual has an opportunity to affect CME content about products or services of a commercial interest with which he/she has a financial relationship.

Terms, Conditions, and Purposes For Commercial Support and Faculty

Independence

1. This activity is for scientific and educational purposes only and will not promote any specific proprietary business interest of a Commercial or Faculty Interest.
2. SDSI is responsible for all decisions regarding the identification of educational needs, determination of educational objectives, selection and presentation of content, selection of all persons and organizations that will be in a position to control the content of the CME, selection of education methods, and the evaluation of the activity.

Appropriate Use of Commercial Support

3. SDSI will make all decisions regarding the disposition and disbursement of the funds from any Commercial Interest.
4. All faculty reimbursement will be in compliance with SDSI policy. SDSI will pay directly any faculty expenses or reimbursement associated with this course.
5. Faculty or commercial interests will not require SDSI to accept advice or services concerning teachers, authors, or participants or other education matters, including content, as conditions of participation.
6. All commercial support associated with this activity will be given with the full knowledge and approval of SDSI. No other payments shall be given to the director of the activity, planning committee members, teachers or authors, joint sponsor, or any others involved with the supported activity.

Commercial Promotion

7. Product-promotion material or product-specific advertisement of any type is prohibited in or during the CME activity. The juxtaposition of editorial and advertising material on the same products or subjects is not allowed. Live or enduring promotional activities must be kept separate from the CME activity. Promotional materials cannot be displayed or distributed in the education space immediately before, during, or after a CME activity. Commercial Interests may not engage in sales or promotional activities while in the space or place of the CME activity.
8. **Presentations must give a balanced view of therapeutic options. Use of generic names will contribute to this impartiality. If the CME educational material or content includes trade names, trade names from several companies should be used as applicable.**
9. The Commercial Interest may not be the agent providing the CME activity to the learners.
10. Social events or meals cannot take precedence over educational events.

Disclosure

11. An individual must disclose to learners any relevant financial relationships to include the name of the individual, the name of the commercial interest(s), and the nature of the relationship.
12. SDSI will disclose the nature of all relevant faculty relationships with commercial interests prior to the course.
13. SDSI will ensure that the source of support from all Commercial Interests, either direct or "in-kind," is disclosed to the participants either in program brochures, syllabi, or other program materials at the time of the activity. This disclosure will not include the use of a trade name or a product-group message. The acknowledgment of commercial support may state the name, mission, and clinical involvement of the company or institution and may include corporate logos and slogans, if they are not product promotional in nature.

I agree to abide by all requirements of SDSI and ACCME as listed above.

Print name

Signature

/ Date